

Why not  
talk to us for an  
independent and  
honest approach  
to financial  
planning?

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**Approachable**

Finance (IFA)

Independent Friendly Advice



# Approachable

Finance (IFA)

## Why you should talk to us

For a new approach to your finances we believe...

- Sometimes the best advice is to leave things as they are. ✓
- We should be ethical and fair at all times in the advice we give. ✓
- Companies who sell their own products cannot give independent advice. ✓
- All pensions are important no matter how big or small. ✓
- We are consultants not sales people. ✓
- Being independent means that we are not owned by any banks. ✓
- We don't believe in selling you insurance policies you don't need. ✓
- Visibility of charges is vital and clients should have flexibility on how we get paid. ✓
- Everyone should be treated the same no matter how much money they have. ✓
- Risks should be explained in detail before any decision is made on an investment. ✓
- We should commit to keeping in contact with you annually. ✓

### Independent Friendly Advice

Mortgages • Investments • General Insurance • Life Insurance • Pensions • SIPP's

#### Approachable Finance (IFA) Ltd

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The value of your investments can go up as well as down.

## For a free, no obligation initial meeting

contact Chris Dixon on 01535 632051 or 07921 458164  
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