

Why not
talk to us for an
independent and
honest approach
to medical
finances?



Approachable

Finance (Medical)

Independent Friendly Advice



Approachable

Finance (Medical)

Why you should talk to us

For a new approach to your finances we believe...

- Sometimes the best advice is to leave things as they are. ✓
- We should be ethical and fair at all times in the advice we give. ✓
- Medical Specialists require specialist advice. ✓
- Bespoke solutions require independence. ✓
- Companies who sell their own products or are multi-tied cannot give independent advice. ✓
- We need to have indepth knowledge of the NHS pension scheme. ✓
- We should give an honest comparison of NHS and private pension schemes. ✓
- Experience of dealing with medical professionals is important. ✓
- We are consultants not sales people. ✓
- Old policies that have changed hands need reviewing. ✓
- We should commit to keeping in contact with you annually. ✓

Independent Friendly Advice

Locum Insurance • NHS Pensions Advice • SIPP's
Medical Practice General Insurance • Practice Agreement Financial Planning

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The value of your investments can go up as well as down.

For a free, no obligation initial meeting

contact **Chris Dixon** on **0845 226 0019** or **07921 458164**
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